

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 31, 2002

REGISTRATION NO.: 24249
BONDS ISSUED BY: Cole County, Missouri
AMOUNT OF ISSUE: \$60,000.00
DATE OF ISSUE: November 1, 2002
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Ketterman Lane Road Improvement Project)

BOOK: 86
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COUNTY: of Cole
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2004 *
	2,000.00	03/01/2005 *
	2,000.00	03/01/2006 *
	2,000.00	03/01/2007 *
	2,000.00	03/01/2008 *
	3,000.00	03/01/2009 *
	3,000.00	03/01/2010 *
	3,000.00	03/01/2011 *
	3,000.00	03/01/2012 *
4.250%	22,000.00	03/01/2012
	3,000.00	03/01/2013 *
	3,000.00	03/01/2014 *
	3,000.00	03/01/2015 *
	3,000.00	03/01/2016 *
	4,000.00	03/01/2017 *
	4,000.00	03/01/2018 *
	4,000.00	03/01/2019 *
	4,000.00	03/01/2020 *
	5,000.00	03/01/2021 *
	5,000.00	03/01/2022 *
5.250%	38,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2022 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$57,100.00

INTEREST RATE: 5.6122%

ASSESSED VALUATION: \$828,594,720

INDEBTEDNESS: (Including this issue) \$895,125

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable